



### Switch & Save

#### ...enjoy the convenience and great service.

Managing your money and reaching your financial goals is easier at Advantage Financial FCU. You'll appreciate the savings, convenience and personal service. It's what makes us different and better than other financial institutions.

Simply open a Savings and FREE Checking account to get started. Then immediately sign up for the free 24-hour easy access account services you need.

- Free Debit Card
- Free Online Banking
- Free Bill Payment
- Free Teller-Phone Access

If you need a low interest loan for any reason, or want to save money instantly by refinancing a loan you have elsewhere, simply apply by phone, online, or at any branch office. We can also help you establish a no excuses savings plan. We're your one-stop financial solution.

#### Switch Now ...it's quick and easy

Follow the enclosed step-by-step instructions to close your old accounts and switch your Direct Deposit\* and other automatic withdrawals.

Easy Instructions & Forms This Way!



## **Open Account(s)**

Once you open your membership Savings Account, you are immediately eligible for the many financial services we offer. If you have already opened your account, use this kit to sign up for additional accounts and services, and to close your old accounts and switch deposit and withdrawal services.

If you're not a member yet, complete and return the attached membership application. You can also stop by any branch office.

Return the application with your initial Savings Account deposit of \$5.00 or more. Be sure to leave your old accounts active until any checks and automatic withdrawals clear. Also be sure to destroy any old checks, deposit slips and ATM/Debit Cards. To open and sign up for services, check the appropriate boxes.

I would like to open or sign up for the following accounts and services:

- Savings Account (include the Membership/Account form)
- Checking Account\*
- Debit Card\*
- Online Banking\*
- □ Teller-Phone Access\*
- Bill Payment\*
- *E-Statements\**

We will send you the account and service forms you need. You can also apply online for the accounts and services listed with an asterisk.

Print Name		
Address		
City	State Zip	
,		
Signature	Date	

# Close Account(s)

Date
Old Financial Institution
Checking: Please close my Checking account #
beginning (month/day/year)
Savings: Please close my Savings account #
beginning (month/day/year)
Other: Please close my account #
beginning (month/day/year)
On the closing date, please send a check for my remaining account balance(s) to:
My new account (check one)
Checking
Savings
at Advantage Financial Federal Credit Union, PO Box 50480, Washington, DC 20091.
ABA Routing #:254075470 New Account #
Directly to me at the address below.
If you have any questions about the change(s), please contact me during the
Day Evening at ()(phone number).
Print Name
Address
City State Zip
Signature Date
Joint Account Holder Signature

#### **Switch Services**

Send the attached form to the companies and financial institutions that handle your automatic deposits and withdrawals. Make as many copies of the form as you need. If you receive deposits other than payroll direct deposit, such as retirement or Social Security payments, contact the depositor for switching information, and provide them with your new Advantage Financial five (5) digit account number and routing number, 254075470.

You may have to contact a number of companies and financial institutions. Here' a handy checklist.

#### Direct Deposit:

- Employer human resources department
- Company handling your retirement or pension payments
- Social Security Administration
- Automatic Withdrawals Charges (any company that makes automatic withdrawals from your accounts):
  - Mortgage Company
  - Homeowner Insurance
  - Auto Insurance
  - Life Insurance
  - Other

Automatic Charges (any company that makes automatic Charges to your accounts):

- Utility Companies
- Telephone Companies
- Cable Company
- Other

# Change Automatic Withdrawal Service

Date					
Company Making Automatic Withdrawal					
Address					
City	State	Zip			
You are currently withdrawing \$	(amount) for payment of				
on		(month/day/year)			
from the following account:					
Account Number					
Financial Institution Name					
Please change my automatic withdrawal to	my new financial instituti	on and account			
beginning	(month/day/year):				
My new account (check one)					
Checking					
Savings					
Advantage Financial Federal Credit Uni	on, PO Box 50480, Washin	gton, DC 20091.			
ABA Routing #:254075470 New Acco	unt #				
If you have any questions about the change(s), please contact me during the					
Day Evening at ()		(phone number).			
Print Name					
Address					
City	State	Zip			
		_ T			
Signature	I	Date			
Joint Account Holder Signature					

## Change Payroll Direct Deposit Service

Date			
Employer Name			
Address			
City	State	Zip	
You are currently depositing <b>My Entire Payc</b>	heck 🗌 Part of	My Paycheck	to the
following account:			
Financial Institution Name			
Account #			
Please stop making deposits to that account an	d make them to n	ny new financial	institution
and account beginning	(month,/day/year).		
Advantage Financial Federal Credit Union, PO B	80x 50480, Washin	gton, DC 20091	
ABA Routing Number: 254075470			
Checking  Savings New Account Numb	oer		
If you have any questions about the change(s),	please contact me	e during the	
Day Evening at ()		(pho	one number).
Print Name			
Address			
City	State	Zip	
Signature		Date	
Joint Account Holder Signature			

# You're Done ....it's that simple.

Simply choose and complete the forms you need to switch and open accounts. You'll make your financial life easier and more convenient at your credit union.



P.O. Box 50480 Washington, DC 20091-0480



